

Making a Gift of Stock in a Publicly Traded Company to the Florida A&M University Foundation

Making a DTC Stock Transfer

The donation of publicly-traded stock can be accomplished conveniently and quickly through your stock broker's Depository Trust Company (DTC) electronic transfer system.

Instructions for DTC stock transfer

1. Contact your broker and determine which stocks and how many shares you will donate to the FAMU Foundation as a tax-deductible contribution.

2. DTC routing instructions

DTC # 0418

FAMU Foundation Account # 427-36619-10

FAMU Foundation EIN # 59-6175096

Morgan Stanley Smith Barney

777 S. Flagler Drive, Suite 700 East Tower

West Palm Beach, FL 33401

Please include delivering firm's name, address and account numbers.

3. Have your broker contact Morgan Stanley Smith Barney's (FAMU Foundation Investment Advisor) Sandra A. Colage at (561) 820-2320 with any questions.
4. Please provide the FAMU Foundation with your stock transfer information that includes the following:

Your name

Name of the stock being transferred

Number of shares being transferred

Date of the transfer

Transferring Broker Name

Brokerage Firm Name

Telephone Number and Address

You will be credited with the amount of stock value at the time of transfer.

Thank you very much for your contribution to the FAMU Foundation!